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in the name of Aareal Bank Capital Funding Trust**

## **Notice**

### **to the Holders of Aareal Bank Capital Funding Trust Noncumulative Trust Preferred Securities**

Holders of Aareal Bank Capital Funding Trust Noncumulative Trust Preferred Securities issued pursuant to the Offering Circular dated November 15, 2001 and the Supplement thereto dated November 26, 2001 are hereby notified that the semi-annual financial reporting 2016 of Aareal Bank Capital Funding Trust is available in full on the issuer's website <http://www.aareal-capital-funding.com>.

August 11, 2016